
Notice of initial substantial shareholder

Form 603
Corporations Law
Section 671B

To: **ENTELLECT LIMITED**
ACN 009 221 783

1. Details of substantial shareholder

Mr. Simon Meadmore

The holder became a substantial holder on 20 July 2011.

2. Details of voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Ordinary Fully Paid	83,694,622	83,694,622	8.49%

3. Details of relevant interests

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Mr. Simon Meadmore	Indirect (Director and shareholder of Dentost Pty Ltd)	83,040,822 Ordinary Fully Paid Shares
Mr. Simon Meadmore	Indirect (Trustee of <Pancake Parlour STF S/F A/C>)	429,668 Ordinary Fully Paid Shares
Mr. Simon Meadmore	Indirect (Director of Morsel Nominees Pty Ltd)	224,132 Ordinary Fully Paid Shares

4. Details Of Present Registered Holders

The persons registered as holder of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Mr. Simon Meadmore	Dentost Pty Ltd	N/A	83,040,822 Ordinary Fully Paid Shares

Mr. Simon Meadmore	Mrs Helen McKennell Trachsel & Mr Simon Meadmore <Pancake Parlour STF S/F A/C>	N/A	429,668 Ordinary Fully Paid Shares
Mr. Simon Meadmore	Morsel Nominees Pty Ltd	N/A	224,132 Ordinary Fully Paid Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of Acquisition	Consideration	Class and number of securities
Mr. Simon Meadmore	20 July 2011	\$400,000 (\$0.005 per share)	80,000,000 Ordinary Fully Paid Shares
Mr. Simon Meadmore	8 February 2011	Nil (shares were issued pursuant to an in specie distribution of Entellect Limited shares made to shareholders of Mooter Media Limited)	3,694,622 Ordinary Fully Paid Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows: N/A

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Mr. Simon Meadmore

Unit 5, 24 Hill Street
Toorak VIC 3142

Dated 13 October 2011

Authorised for electronic lodgement by Mr. Simon Meadmore
