

ENTELECT LIMITED
(ASX: ESN)

20 July 2011

ASX and Media Release

Allotment and Despatch of new shares under Entellect Limited Rights Issue and Public Offer

Entellect Limited (the **Company**) advises that it has now received confirmation from the Australian Securities Exchange (**ASX**) that it has satisfied the conditions precedent to the re-quotations of its shares on the ASX. Accordingly, pursuant to the Rights Issue (with a public offer component) in conjunction with the Placement, 865,498,692 new shares have been issued today. The Company confirms that allotment and dispatch of the new shares will be completed today. The Company now has 952,737,932 fully paid shares on issue.

Official re-quotations of the Company's securities on the ASX is scheduled to occur on Monday 25 July 2011.

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